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rmcconnell@kssattorneys.comjsloane@kssattorneys.com2006 MAY 12 A 11:50
U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERKUNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADAIn re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

Debtor.

Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC

Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBRIn re:
USA SECURITIES, LLC,

Debtor.

DESIGNATION OF LOCAL
COUNSEL AND CONSENT
THERE TO

Affects:

☒ All Debtors☐ USA Commercial Mortgage Company☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA First Trust Deed Fund, LLC

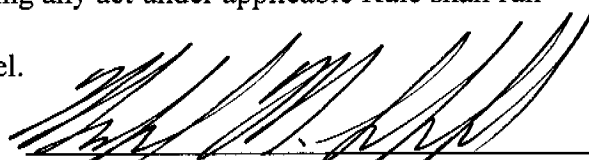
Date:

Time:

The undersigned, attorney of record for Dr. Gary L. Kantor, Gary L. Kantor, M.D., Trustee of Kantor Nephrology Consultants, Ltd., 401(k) Profit Sharing Plan, Lynn Kantor, and Lynn Kantor, IRA (collectively "Kantor"), herein has submitted to the Court a "Verified Petition for Permission to Practice in this Case Only". Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he believes it to be in the best interest of the client(s) to designate Regina McConnell and Jeffrey G. Sloan of Kravitz Schnitzer Sloane Johnson & Eberhardy, Chartered ("Kravitz"), attorneys at law, members of the State Bar of Nevada and

previously admitted to practice before the above-entitled Court, as associate local counsel in this action. The address of said designated Nevada Counsel is: Jeffrey G. Sloane, Esq. (Bar Code #000784), Regina M. McConnell, Esq. (Bar Code #008029), Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd., 1389 Galleria Drive, Suite 200, Henderson NV 89014, Telephone: (702) 362-6666, Direct Line: (702) 222-4170, Facsimile: (702) 362-2203, rmcconnell@kssattorneys.com jsloane@kssattorneys.com.

By this designation the undersigned attorneys and parties agree that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel. Further, said local counsel shall be responsible for providing copies of the same to the co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for the designated local counsel to sign stipulations binding on all of us. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.



Michael M. Schmahl, Attorney at law,
counsel for Gary L. Kantor, M.D., Trustee
Kantor Nephrology Consultants, Ltd.,
401(k) Profit Sharing Plan, Lynn Kantor,
and Lynn Kantor, IRA.

CONSENT OF DESIGNATED NEVADA COUNSEL

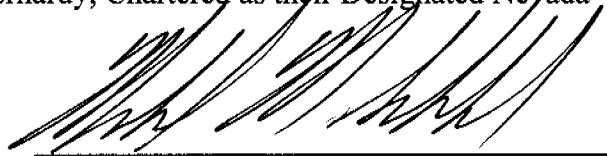
The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that they are responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that they are responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

Regina M. McConnell #8029 for
Jeffrey G. Sloan, Designated
Nevada Counsel

Regina M. McConnell #8029
Regina M. McConnell, Designated
Nevada Counsel.

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned parties appoint Regina M. McConnell and Jeffrey G. Sloane of Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chartered as their Designated Nevada Counsel in this case.



Michael M. Schmahl, Attorney at law,
counsel for Gary L. Kantor, M.D., Trustee
Kantor Nephrology Consultants, Ltd.,
401(k) Profit Sharing Plan, Lynn Kantor,
and Lynn Kantor, IRA.

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